

28 NOV 2023

DEAR SIR OR MADAM:

I AM WRITING IN REGARDS TO CASE NO. 22-90341,
BANKRUPTCY RESTRUCTURING OF CORE SCIENTIFIC, INC.

MY NAME IS MICHAEL G. PATTON AND I AM A
SHAREHOLDER OF 22,581 SHARES OF CORZQ STOCK.
THE PURPOSE OF THIS LETTER IS TO OBJECT TO THE
RESTRUCTURING PLAN PORTION THAT WOULD IMPLEMENT
A 25-TO-1 REVERSE STOCK SPLIT. IT IS MY
CONTENTION THAT A REVERSE STOCK SPLIT WOULD
SUBJECT CORE SCIENTIFIC COMMON STOCKHOLDERS
TO INCREASED RISK OF EQUITY LOSS SHOULD
MARKET AND/OR COMPANY OPERATION FACTORS
NEGATIVELY IMPACT STOCK PRICE AFTER PLAN APPROVAL
AND EMERGENCE FROM BANKRUPTCY.

I RESPECTFULLY REQUEST AND SUBMIT THAT THE
RESTRUCTURING PLAN SHOULD NOT IMPLEMENT A
REVERSE STOCK SPLIT OF ANY TYPE AND SIMPLY
LEAVE THE NUMBER OF SHAREHOLDER COMMON SHARES ALONE.

VERY RESPECTFULLY SUBMITTED,



United States Courts
Southern District of Texas
FILED

DEC 11 2023

Nathan Ochsner, Clerk of Court



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22-141 50 SHEETS
22-142 100 SHEETS
22-144 200 SHEETS